



June 6, 2025

To whom it may concern:

Company Name: Fuji Corporation
Representative: Mutsumi Taga,
President and Representative Director
(Code number: 7605, TSE Prime Market)
Takashi Sato, Executive Officer and
Contact: Manager of Administrative
Headquarters
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Notice Concerning Revision to the Year-End Dividend Forecast (No Dividend)

Fuji Corporation (the "Company") hereby announces that, at a meeting of its board of directors held today, the Company resolved not to pay the year-end dividend for the fiscal year ending October 2025, subject to the successful completion of a tender offer (the "Tender Offer") for the common shares (the "Company's Shares") and share options (the "Share Options") of the Company by Usami Koyu Corp. (the "Tender Offeror"), as set out in the "Notice Concerning Opinion in Favor of Tender Offer for the Company's Shares, Etc. by Usami Koyu Corp. and Recommendation to Tender," separately announced today.

1. Details of Revision to the Year-End Dividend Forecast for the Fiscal Year Ending October 2025

	Annual dividends		
	End of the second quarter	End of the fiscal year	Total
Previous forecast	22.50 yen	22.50 yen	45.00 yen
Revised forecast		0.00 yen	22.50 yen
Actual dividends for the current fiscal year	22.50 yen		
(Reference) Actual dividends for the previous fiscal year (Fiscal year ended October 2024)	20.00 yen	20.00 yen	40.00 yen

2. Reason for Revision

At the meeting of the board of directors held today, the Company resolved to express its opinion in favor of the Tender Offer and to recommend that all of the Company's shareholders and the holders of the Share Options tender their shares and Share Options in the Tender Offer. This resolution of the board of directors was adopted on the premise that the Tender Offeror intends to make the Company a wholly-owned subsidiary of the Tender Offeror through the Tender Offer and a series of subsequent procedures, and that the Company's Shares will be delisted (for details, please refer to the "Notice Concerning Opinion in Favor of Tender Offer for the Company's Shares, Etc. by Usami Koyu Corp. and Recommendation to Tender," separately announced today).

The Company recognizes the long-term return of profits to its shareholders as an important management issue. However, according to the Tender Offeror, the price of purchase in the Tender Offer has been comprehensively assessed and determined on the premise that the year-end dividend with the record date of October 31, 2025 will not be paid. Therefore, at the meeting of the board of directors held today, the Company resolved to revise the year-end dividend forecast for the fiscal year ending October 2025 and not to pay the year-end dividend for the fiscal year ending October 2025, subject to the successful completion of the Tender Offer. Please note that there is no change to the interim dividend for the fiscal year ending October 2025 as announced in the "Notice Regarding Dividend of Surplus (Interim Dividend)" dated May 20, 2025.