



July 17, 2025

To whom it may concern:

Company Name: Fuji Corporation
Representative: Mutsumi Taga,
President and Representative Director
(Code number: 7605, TSE Prime Market)
Contact: Takashi Sato, Executive Officer and
General Manager of Administration
Headquarters
(TEL: 022-348-3300)

Notice Regarding the Establishment of the Record Date for the Convocation of the Extraordinary Shareholders' Meeting

Fuji Corporation (the "Company") hereby announces that, at meeting of its board of directors held today, the Company resolved, in preparation for convening an extraordinary shareholders' meeting in late September 2025 (the "Extraordinary Shareholders' Meeting"), to establish the record date for the convocation of the Extraordinary Shareholders' Meeting as follows:

1. Record Date and Related Matters for the Extraordinary Shareholders' Meeting

In order to determine the shareholders entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting in preparation for convening the Extraordinary Shareholders' Meeting, the Company has set August 13, 2025 (Wednesday) as the record date, and the shareholders whose names appear or are recorded in the latest shareholder register as of the record date will be deemed the shareholders entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting.

- (1) Record date: August 13, 2025 (Wednesday)
- (2) Date of public notice: July 17, 2025 (Thursday)
- (3) Method of public notice: Electronic public notice (to be posted on the Company's website)
<https://www.fujicorporation.com/bs/index.html>

2. Schedule and Agenda for the Extraordinary Shareholders' Meeting

As announced in the "Notice Concerning Opinion in Favor of Tender Offer for the Company's Shares, Etc. by Usami Koyu Corp. and Recommendation to Tender," released in June 6, 2025, if the tender offer (the "Tender Offer") for the common shares of the Company (the "Company's Shares") and the Share Options (Note) is successfully completed and Usami Koyu Corp. (the "Tender Offeror") fails to acquire all of the Company's Shares, etc. (including the Company's Shares

to be delivered upon the exercise of the Share Options, but excluding the treasury shares owned by the Company) in the Tender Offer, the Tender Offeror intends to carry out the following procedures to acquire all of the Company's Shares (including the Company's Shares to be delivered upon the exercise of the Share Options, but excluding the treasury shares owned by the Company) after the successful completion of the Tender Offer.

Specifically, (I) upon the successful completion of the Tender Offer, if the total number of voting rights in the Company held by the Tender Offeror is equal to or exceeds 90% of the voting rights of all shareholders of the Company, the Tender Offeror plans to make a demand to all of the Company's shareholders (excluding the Tender Offeror and the Company) to sell all of their Company's Shares pursuant to the provisions of Article 179, Paragraphs 1 and 2 of the Companies Act (Act No. 86 of 2005; as amended), promptly after the completion of settlement of the Tender Offer, and the Tender Offeror plans to make a demand to all of the holders of the Share Options (excluding the Tender Offeror) to sell all of their Share Options. Meanwhile, (II) after the successful completion of the Tender Offer, if the total number of voting rights in the Company held by the Tender Offeror is less than 90% of the voting rights of all shareholders of the Company, the Tender Offeror plans to request that the Company hold the Extraordinary Shareholders' Meeting, which shall include in the agenda (i) a proposal to consolidate the Company's Shares (the "Share Consolidation") and (ii) a proposal to make a partial amendment to the articles of incorporation to abolish the provision regarding the number of shares constituting one unit, subject to the Share Consolidation becoming effective, and abolish the record date for the annual shareholders meeting. The Tender Offeror plans to vote in favor of each of the above-mentioned proposals at the Extraordinary Shareholders' Meeting.

In preparation for the event where the Extraordinary Shareholders' Meeting is required to be held, the Company has resolved to establish a record date necessary for the convocation of the Extraordinary Shareholders' Meeting in advance. However, (a) in the event that the Tender Offer is not successfully completed, (b) in the event that the Tender Offer is successfully completed and the Tender Offeror is able to acquire all of the Company's Shares (including the Company's Shares to be delivered upon the exercise of the Share Options, but excluding the treasury shares owned by the Company) through the Tender Offer, or (c) in the event that the Tender Offer is successfully completed and the Tender Offeror owns not less than 90% of the voting rights of all shareholders of the Company and makes a demand for cash-out (in the case of (I) above), the Company will not hold the Extraordinary Shareholders' Meeting and will not use the record date.

The Company will announce the relevant details of the Extraordinary Shareholders' Meeting, including the date, time, location, and agenda thereof, as soon as they are determined.

(Note) "Share Options" collectively means the following share options:

- (I) Share options issued in accordance with the resolution of the board of directors meeting held on January 27, 2017 (the exercise period shall be from February 14, 2017 to February 13, 2047)
- (II) Share options issued in accordance with the resolution of the board of directors meeting held on January 29, 2018 (the exercise period shall be from February 14, 2018 to February 13, 2048)
- (III) Share options issued in accordance with the resolution of the board of directors meeting held on January 29, 2019 (the exercise period shall be from February 14, 2019 to February 13, 2049)

End